

Date range covered : 07/01/2021 to 06/30/2022

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): MAWER USMC

Cellebrite DI Ltd.

Meeting Date: 11/29/2021 **Country:** Israel **Ticker:** CLBT
Record Date: 10/26/2021 **Meeting Type:** Special
Primary Security ID: M2197Q107

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve and Ratify Election of Nadine Baudot-Trajtenberg as External Director	Mgmt	For	For
2	Approve and Ratify Election of Dafna Gruber as External Director	Mgmt	For	For
A	Vote FOR if you are a controlling shareholder or have a personal interest in one or several resolutions, as indicated in the proxy card; otherwise, vote AGAINST. You may not abstain. If you vote FOR, please provide an explanation to your account manager	Mgmt	None	Against

Copart, Inc.

Meeting Date: 12/03/2021 **Country:** USA **Ticker:** CPRT
Record Date: 10/11/2021 **Meeting Type:** Annual
Primary Security ID: 217204106

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Willis J. Johnson	Mgmt	For	For
1.2	Elect Director A. Jayson Adair	Mgmt	For	For
1.3	Elect Director Matt Blunt	Mgmt	For	For
1.4	Elect Director Steven D. Cohan	Mgmt	For	For
1.5	Elect Director Daniel J. Englander	Mgmt	For	For
1.6	Elect Director James E. Meeks	Mgmt	For	For
1.7	Elect Director Thomas N. Tryforos	Mgmt	For	For
1.8	Elect Director Diane M. Morefield	Mgmt	For	For
1.9	Elect Director Stephen Fisher	Mgmt	For	For
1.10	Elect Director Cherylyn Harley LeBon	Mgmt	For	For
1.11	Elect Director Carl D. Sparks	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Premier, Inc.

Meeting Date: 12/03/2021

Country: USA

Ticker: PINC

Record Date: 10/06/2021

Meeting Type: Annual

Primary Security ID: 74051N102

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Terry D. Shaw	Mgmt	For	For
1.2	Elect Director Richard J. Statuto	Mgmt	For	For
1.3	Elect Director Ellen C. Wolf	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

Valvoline Inc.

Meeting Date: 01/25/2022

Country: USA

Ticker: VV

Record Date: 11/29/2021

Meeting Type: Annual

Primary Security ID: 92047W101

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Gerald W. Evans, Jr.	Mgmt	For	For
1b	Elect Director Richard J. Freeland	Mgmt	For	For
1c	Elect Director Stephen F. Kirk	Mgmt	For	For
1d	Elect Director Carol H. Kruse	Mgmt	For	For
1e	Elect Director Stephen E. Macadam	Mgmt	For	For
1f	Elect Director Vada O. Manager	Mgmt	For	For
1g	Elect Director Samuel J. Mitchell, Jr.	Mgmt	For	For
1h	Elect Director Charles M. Sonsteby	Mgmt	For	For
1i	Elect Director Mary J. Twinem	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

Warner Music Group Corp.

Meeting Date: 02/28/2022

Country: USA

Ticker: WMG

Record Date: 01/06/2022

Meeting Type: Annual

Primary Security ID: 934550203

Warner Music Group Corp.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Stephen Cooper	Mgmt	For	For
1b	Elect Director Lincoln Benet	Mgmt	For	For
1c	Elect Director Alex Blavatnik	Mgmt	For	For
1d	Elect Director Len Blavatnik	Mgmt	For	For
1e	Elect Director Mathias Dopfner	Mgmt	For	For
1f	Elect Director Nancy Dubuc	Mgmt	For	For
1g	Elect Director Noreena Hertz	Mgmt	For	For
1h	Elect Director Ynon Kreiz	Mgmt	For	For
1i	Elect Director Ceci Kurzman	Mgmt	For	For
1j	Elect Director Michael Lynton	Mgmt	For	For
1k	Elect Director Donald A. Wagner	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For

Elastic N.V.

Meeting Date: 03/09/2022

Country: Netherlands

Ticker: ESTC

Record Date: 02/09/2022

Meeting Type: Extraordinary Shareholders

Primary Security ID: N14506104

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Elect Director Ashutosh Kulkarni	Mgmt	For	For

HEICO Corporation

Meeting Date: 03/18/2022

Country: USA

Ticker: HEI

Record Date: 01/21/2022

Meeting Type: Annual

Primary Security ID: 422806109

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Thomas M. Culligan	Mgmt	For	For
1.2	Elect Director Adolfo Henriques	Mgmt	For	For
1.3	Elect Director Mark H. Hildebrandt	Mgmt	For	For
1.4	Elect Director Eric A. Mendelson	Mgmt	For	For

HEICO Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.5	Elect Director Laurans A. Mendelson	Mgmt	For	For
1.6	Elect Director Victor H. Mendelson	Mgmt	For	For
1.7	Elect Director Julie Neitzel	Mgmt	For	For
1.8	Elect Director Alan Schriesheim	Mgmt	For	For
1.9	Elect Director Frank J. Schwitter	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

Concentrix Corporation

Meeting Date: 03/22/2022 **Country:** USA **Ticker:** CNXC
Record Date: 01/24/2022 **Meeting Type:** Annual
Primary Security ID: 20602D101

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Christopher Caldwell	Mgmt	For	For
1b	Elect Director Teh-Chien Chou	Mgmt	For	For
1c	Elect Director LaVerne H. Council	Mgmt	For	For
1d	Elect Director Jennifer Deason	Mgmt	For	Withhold
1e	Elect Director Kathryn Hayley	Mgmt	For	For
1f	Elect Director Kathryn Marinello	Mgmt	For	For
1g	Elect Director Dennis Polk	Mgmt	For	For
1h	Elect Director Ann Vezina	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

MSCI Inc.

Meeting Date: 04/26/2022 **Country:** USA **Ticker:** MSCI
Record Date: 03/01/2022 **Meeting Type:** Annual
Primary Security ID: 55354G100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Henry A. Fernandez	Mgmt	For	For

MSCI Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1b	Elect Director Robert G. Ashe	Mgmt	For	For
1c	Elect Director Wayne Edmunds	Mgmt	For	For
1d	Elect Director Catherine R. Kinney	Mgmt	For	For
1e	Elect Director Jacques P. Perold	Mgmt	For	For
1f	Elect Director Sandy C. Rattray	Mgmt	For	For
1g	Elect Director Linda H. Riefler	Mgmt	For	For
1h	Elect Director Marcus L. Smith	Mgmt	For	For
1i	Elect Director Rajat Taneja	Mgmt	For	For
1j	Elect Director Paula Volent	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Winmark Corporation

Meeting Date: 04/27/2022 **Country:** USA **Ticker:** WINA
Record Date: 03/07/2022 **Meeting Type:** Annual
Primary Security ID: 974250102

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Fix Number of Directors at Seven	Mgmt	For	For
2.1	Elect Director Brett D. Heffes	Mgmt	For	For
2.2	Elect Director Lawrence A. Barbetta	Mgmt	For	For
2.3	Elect Director Jenele C. Grassle	Mgmt	For	For
2.4	Elect Director Paul C. Reyelts	Mgmt	For	For
2.5	Elect Director Gina D. Sprenger	Mgmt	For	For
2.6	Elect Director Percy C. (Tom) Tomlinson, Jr.	Mgmt	For	For
2.7	Elect Director Mark L. Wilson	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Ratify Grant Thornton LLP as Auditors	Mgmt	For	For

LGI Homes, Inc.

Meeting Date: 04/28/2022 **Country:** USA **Ticker:** LGIH
Record Date: 03/04/2022 **Meeting Type:** Annual
Primary Security ID: 50187T106

LGI Homes, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ryan Edone	Mgmt	For	For
1.2	Elect Director Eric Lipar	Mgmt	For	For
1.3	Elect Director Shailee Parikh	Mgmt	For	For
1.4	Elect Director Bryan Sansbury	Mgmt	For	For
1.5	Elect Director Maria Sharpe	Mgmt	For	For
1.6	Elect Director Steven Smith	Mgmt	For	For
1.7	Elect Director Robert Vahradian	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

BWX Technologies, Inc.

Meeting Date: 05/03/2022 **Country:** USA **Ticker:** BWXT
Record Date: 03/07/2022 **Meeting Type:** Annual
Primary Security ID: 05605H100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jan A. Bertsch	Mgmt	For	For
1b	Elect Director Gerhard F. Burbach	Mgmt	For	For
1c	Elect Director Rex D. Geveden	Mgmt	For	For
1d	Elect Director James M. Jaska	Mgmt	For	For
1e	Elect Director Kenneth J. Krieg	Mgmt	For	For
1f	Elect Director Leland D. Melvin	Mgmt	For	For
1g	Elect Director Robert L. Nardelli	Mgmt	For	For
1h	Elect Director Barbara A. Niland	Mgmt	For	For
1i	Elect Director John M. Richardson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

AMETEK, Inc.

Meeting Date: 05/05/2022 **Country:** USA **Ticker:** AME
Record Date: 03/10/2022 **Meeting Type:** Annual
Primary Security ID: 031100100

AMETEK, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Steven W. Kohlhagen	Mgmt	For	For
1b	Elect Director Dean Seavers	Mgmt	For	For
1c	Elect Director David A. Zapico	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Charles River Laboratories International, Inc.

Meeting Date: 05/10/2022 **Country:** USA **Ticker:** CRL
Record Date: 03/21/2022 **Meeting Type:** Annual
Primary Security ID: 159864107

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director James C. Foster	Mgmt	For	For
1.2	Elect Director Nancy C. Andrews	Mgmt	For	For
1.3	Elect Director Robert Bertolini	Mgmt	For	For
1.4	Elect Director Deborah T. Kochevar	Mgmt	For	For
1.5	Elect Director George Llado, Sr.	Mgmt	For	For
1.6	Elect Director Martin W. Mackay	Mgmt	For	For
1.7	Elect Director George E. Massaro	Mgmt	For	For
1.8	Elect Director C. Richard Reese	Mgmt	For	For
1.9	Elect Director Richard F. Wallman	Mgmt	For	For
1.10	Elect Director Virginia M. Wilson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

Tradeweb Markets Inc.

Meeting Date: 05/10/2022 **Country:** USA **Ticker:** TW
Record Date: 03/14/2022 **Meeting Type:** Annual
Primary Security ID: 892672106

Tradeweb Markets Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Steven Berns	Mgmt	For	For
1.2	Elect Director William (Billy) Hult	Mgmt	For	For
1.3	Elect Director Lee Olesky	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Adopt a Policy on Board Diversity	SH	Against	Against

SS&C Technologies Holdings, Inc.

Meeting Date: 05/11/2022 **Country:** USA **Ticker:** SSNC
Record Date: 03/16/2022 **Meeting Type:** Annual
Primary Security ID: 78467J100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Smita Conjeevaram	Mgmt	For	For
1.2	Elect Director Michael E. Daniels	Mgmt	For	For
1.3	Elect Director William C. Stone	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

O'Reilly Automotive, Inc.

Meeting Date: 05/12/2022 **Country:** USA **Ticker:** ORLY
Record Date: 03/03/2022 **Meeting Type:** Annual
Primary Security ID: 67103H107

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director David O'Reilly	Mgmt	For	For
1b	Elect Director Larry O'Reilly	Mgmt	For	For
1c	Elect Director Greg Henslee	Mgmt	For	For
1d	Elect Director Jay D. Burchfield	Mgmt	For	For
1e	Elect Director Thomas T. Hendrickson	Mgmt	For	For
1f	Elect Director John R. Murphy	Mgmt	For	For

O'Reilly Automotive, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1g	Elect Director Dana M. Perlman	Mgmt	For	For
1h	Elect Director Maria A. Sastre	Mgmt	For	For
1i	Elect Director Andrea M. Weiss	Mgmt	For	For
1j	Elect Director Fred Whitfield	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For

Morningstar, Inc.

Meeting Date: 05/13/2022 **Country:** USA **Ticker:** MORN
Record Date: 03/14/2022 **Meeting Type:** Annual
Primary Security ID: 617700109

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Joe Mansueto	Mgmt	For	For
1b	Elect Director Kunal Kapoor	Mgmt	For	For
1c	Elect Director Robin Diamonte	Mgmt	For	For
1d	Elect Director Cheryl Francis	Mgmt	For	For
1e	Elect Director Steve Joynt	Mgmt	For	For
1f	Elect Director Steve Kaplan	Mgmt	For	For
1g	Elect Director Gail Landis	Mgmt	For	For
1h	Elect Director Bill Lyons	Mgmt	For	For
1i	Elect Director Doniel Sutton	Mgmt	For	For
1j	Elect Director Caroline Tsay	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

Comfort Systems USA, Inc.

Meeting Date: 05/17/2022 **Country:** USA **Ticker:** FIX
Record Date: 03/18/2022 **Meeting Type:** Annual
Primary Security ID: 199908104

Comfort Systems USA, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Darcy G. Anderson	Mgmt	For	For
1.2	Elect Director Herman E. Bulls	Mgmt	For	For
1.3	Elect Director Alan P. Krusi	Mgmt	For	For
1.4	Elect Director Brian E. Lane	Mgmt	For	For
1.5	Elect Director Pablo G. Mercado	Mgmt	For	For
1.6	Elect Director Franklin Myers	Mgmt	For	For
1.7	Elect Director William J. Sandbrook	Mgmt	For	For
1.8	Elect Director Constance E. Skidmore	Mgmt	For	For
1.9	Elect Director Vance W. Tang	Mgmt	For	For
1.10	Elect Director Cindy L. Wallis-Lage	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

Amphenol Corporation

Meeting Date: 05/18/2022

Country: USA

Ticker: APH

Record Date: 03/21/2022

Meeting Type: Annual

Primary Security ID: 032095101

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Nancy A. Altobello	Mgmt	For	For
1.2	Elect Director Stanley L. Clark	Mgmt	For	For
1.3	Elect Director David P. Falck	Mgmt	For	For
1.4	Elect Director Edward G. Jepsen	Mgmt	For	For
1.5	Elect Director Rita S. Lane	Mgmt	For	For
1.6	Elect Director Robert A. Livingston	Mgmt	For	For
1.7	Elect Director Martin H. Loeffler	Mgmt	For	For
1.8	Elect Director R. Adam Norwitt	Mgmt	For	For
1.9	Elect Director Anne Clarke Wolff	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For

CBRE Group, Inc.

Meeting Date: 05/18/2022

Country: USA

Ticker: CBRE

Record Date: 03/21/2022

Meeting Type: Annual

Primary Security ID: 12504L109

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Brandon B. Boze	Mgmt	For	For
1b	Elect Director Beth F. Cobert	Mgmt	For	For
1c	Elect Director Reginald H. Gilyard	Mgmt	For	For
1d	Elect Director Shira D. Goodman	Mgmt	For	Against
1e	Elect Director Christopher T. Jenny	Mgmt	For	Against
1f	Elect Director Gerardo I. Lopez	Mgmt	For	For
1g	Elect Director Susan Meaney	Mgmt	For	For
1h	Elect Director Oscar Munoz	Mgmt	For	For
1i	Elect Director Robert E. Sulentic	Mgmt	For	For
1j	Elect Director Sanjiv Yajnik	Mgmt	For	Against
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For

Euronet Worldwide, Inc.

Meeting Date: 05/18/2022

Country: USA

Ticker: EEFT

Record Date: 03/22/2022

Meeting Type: Annual

Primary Security ID: 298736109

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael J. Brown	Mgmt	For	For
1.2	Elect Director Andrew B. Schmitt	Mgmt	For	Withhold
1.3	Elect Director M. Jeannine Strandjord	Mgmt	For	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

Old Dominion Freight Line, Inc.

Meeting Date: 05/18/2022

Country: USA

Ticker: ODFL

Record Date: 03/10/2022

Meeting Type: Annual

Primary Security ID: 679580100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Sherry A. Aaholm	Mgmt	For	For
1.2	Elect Director David S. Congdon	Mgmt	For	For
1.3	Elect Director John R. Congdon, Jr.	Mgmt	For	For
1.4	Elect Director Bradley R. Gabosch	Mgmt	For	For
1.5	Elect Director Greg C. Gantt	Mgmt	For	For
1.6	Elect Director Patrick D. Hanley	Mgmt	For	For
1.7	Elect Director John D. Kasarda	Mgmt	For	For
1.8	Elect Director Wendy T. Stallings	Mgmt	For	For
1.9	Elect Director Thomas A. Stith, III	Mgmt	For	For
1.10	Elect Director Leo H. Suggs	Mgmt	For	For
1.11	Elect Director D. Michael Wray	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

PC Connection, Inc.

Meeting Date: 05/18/2022

Country: USA

Ticker: CNXN

Record Date: 04/06/2022

Meeting Type: Annual

Primary Security ID: 69318J100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Patricia Gallup	Mgmt	For	For
1.2	Elect Director David Beffa-Negrini	Mgmt	For	For
1.3	Elect Director Jay Bothwick	Mgmt	For	For
1.4	Elect Director Barbara Duckett	Mgmt	For	For
1.5	Elect Director Jack Ferguson	Mgmt	For	For
1.6	Elect Director Gary Kinyon	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For

PC Connection, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
5	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

XPEL, Inc.

Meeting Date: 05/18/2022 **Country:** USA **Ticker:** XPEL
Record Date: 03/29/2022 **Meeting Type:** Annual
Primary Security ID: 98379L100

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ryan L. Pape	Mgmt	For	For
1.2	Elect Director Mark E. Adams	Mgmt	For	For
1.3	Elect Director Stacy L. Bogart	Mgmt	For	For
1.4	Elect Director Richard K. Crumly	Mgmt	For	For
1.5	Elect Director Michael A. Klonne	Mgmt	For	For
2	Ratify Deloitte and Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year

CDW Corporation

Meeting Date: 05/19/2022 **Country:** USA **Ticker:** CDW
Record Date: 03/23/2022 **Meeting Type:** Annual
Primary Security ID: 12514G108

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Virginia C. Addicott	Mgmt	For	For
1b	Elect Director James A. Bell	Mgmt	For	For
1c	Elect Director Lynda M. Clarizio	Mgmt	For	For
1d	Elect Director Paul J. Finnegan	Mgmt	For	For
1e	Elect Director Anthony R. Foss	Mgmt	For	For
1f	Elect Director Christine A. Leahy	Mgmt	For	For
1g	Elect Director Sanjay Mehrotra	Mgmt	For	For
1h	Elect Director David W. Nelms	Mgmt	For	For

CDW Corporation

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1i	Elect Director Joseph R. Swedish	Mgmt	For	For
1j	Elect Director Donna F. Zarcone	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Provide Right to Act by Written Consent	SH	Against	For

Take-Two Interactive Software, Inc.

Meeting Date: 05/19/2022 **Country:** USA **Ticker:** TTWO
Record Date: 04/04/2022 **Meeting Type:** Special
Primary Security ID: 874054109

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Issue Shares in Connection with Merger	Mgmt	For	Against
2	Increase Authorized Common Stock	Mgmt	For	Against
3	Adjourn Meeting	Mgmt	For	Against

Inspirity, Inc.

Meeting Date: 05/23/2022 **Country:** USA **Ticker:** NSP
Record Date: 04/06/2022 **Meeting Type:** Annual
Primary Security ID: 45778Q107

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Eli Jones	Mgmt	For	For
1.2	Elect Director Randall Mehl	Mgmt	For	For
1.3	Elect Director John M. Morphy	Mgmt	For	For
1.4	Elect Director Richard G. Rawson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Focus Financial Partners Inc.

Meeting Date: 05/26/2022 **Country:** USA **Ticker:** FOCS
Record Date: 03/31/2022 **Meeting Type:** Annual
Primary Security ID: 34417P100

Focus Financial Partners Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ruediger Adolf	Mgmt	For	For
1.2	Elect Director James D. Carey	Mgmt	For	Withhold
1.3	Elect Director Elizabeth R. Neuhoff	Mgmt	For	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

Kinsale Capital Group, Inc.

Meeting Date: 05/26/2022 **Country:** USA **Ticker:** KNSL
Record Date: 03/28/2022 **Meeting Type:** Annual
Primary Security ID: 49714P108

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Michael P. Kehoe	Mgmt	For	For
1b	Elect Director Steven J. Bensinger	Mgmt	For	For
1c	Elect Director Teresa P. Chia	Mgmt	For	For
1d	Elect Director Robert V. Hatcher, III	Mgmt	For	For
1e	Elect Director Anne C. Kronenberg	Mgmt	For	For
1f	Elect Director Robert Lippincott, III	Mgmt	For	For
1g	Elect Director James J. Ritchie	Mgmt	For	For
1h	Elect Director Frederick L. Russell, Jr.	Mgmt	For	For
1i	Elect Director Gregory M. Share	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For

VeriSign, Inc.

Meeting Date: 05/26/2022 **Country:** USA **Ticker:** VRSN
Record Date: 04/01/2022 **Meeting Type:** Annual
Primary Security ID: 92343E102

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director D. James Bidzos	Mgmt	For	For
1.2	Elect Director Courtney D. Armstrong	Mgmt	For	For
1.3	Elect Director Yehuda Ari Buchalter	Mgmt	For	For
1.4	Elect Director Kathleen A. Cote	Mgmt	For	For
1.5	Elect Director Thomas F. Frist, III	Mgmt	For	For
1.6	Elect Director Jamie S. Gorelick	Mgmt	For	For
1.7	Elect Director Roger H. Moore	Mgmt	For	For
1.8	Elect Director Timothy Tomlinson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For
4	Eliminate Holding Period for Shareholders to Call Special Meeting	SH	Against	Against

FTI Consulting, Inc.

Meeting Date: 06/01/2022	Country: USA	Ticker: FCN
Record Date: 03/03/2022	Meeting Type: Annual	
Primary Security ID: 302941109		

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Brenda J. Bacon	Mgmt	For	For
1b	Elect Director Mark S. Bartlett	Mgmt	For	For
1c	Elect Director Claudio Costamagna	Mgmt	For	For
1d	Elect Director Vernon Ellis	Mgmt	For	For
1e	Elect Director Nicholas C. Fanandakis	Mgmt	For	For
1f	Elect Director Steven H. Gunby	Mgmt	For	For
1g	Elect Director Gerard E. Holthaus	Mgmt	For	For
1h	Elect Director Nicole S. Jones	Mgmt	For	For
1i	Elect Director Stephen C. Robinson	Mgmt	For	For
1j	Elect Director Lauren E. Seeger	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

Global Industrial Company

Meeting Date: 06/06/2022

Country: USA

Ticker: GIC

Record Date: 04/12/2022

Meeting Type: Annual

Primary Security ID: 37892E102

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Richard Leeds	Mgmt	For	For
1.2	Elect Director Bruce Leeds	Mgmt	For	Withhold
1.3	Elect Director Robert Leeds	Mgmt	For	Withhold
1.4	Elect Director Barry Litwin	Mgmt	For	Withhold
1.5	Elect Director Chad M. Lindbloom	Mgmt	For	For
1.6	Elect Director Paul S. Pearlman	Mgmt	For	For
1.7	Elect Director Lawrence Reinhold	Mgmt	For	For
1.8	Elect Director Robert D. Rosenthal	Mgmt	For	Withhold
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

Ryan Specialty Group Holdings, Inc.

Meeting Date: 06/07/2022

Country: USA

Ticker: RYAN

Record Date: 04/11/2022

Meeting Type: Annual

Primary Security ID: 78351F107

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Henry S. Bienen	Mgmt	For	Withhold
1.2	Elect Director William J. Devers	Mgmt	For	Withhold
1.3	Elect Director Michael D. O'Halleran	Mgmt	For	Withhold
1.4	Elect Director Timothy W. Turner	Mgmt	For	Withhold
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Advisory Vote to Retain Supermajority Vote Requirement in the Certificate of Incorporation and Bylaws	Mgmt	For	Against
6	Advisory Vote to Retain Classified Board Structure	Mgmt	For	Against

FleetCor Technologies Inc.

Meeting Date: 06/09/2022

Country: USA

Ticker: FLT

Record Date: 04/14/2022

Meeting Type: Annual

Primary Security ID: 339041105

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Steven T. Stull	Mgmt	For	For
1b	Elect Director Michael Buckman	Mgmt	For	For
1c	Elect Director Ronald F. Clarke	Mgmt	For	For
1d	Elect Director Joseph W. Farrelly	Mgmt	For	For
1e	Elect Director Thomas M. Hagerty	Mgmt	For	For
1f	Elect Director Mark A. Johnson	Mgmt	For	For
1g	Elect Director Archie L. Jones, Jr.	Mgmt	For	For
1h	Elect Director Hala G. Moddelmog	Mgmt	For	For
1i	Elect Director Richard Macchia	Mgmt	For	For
1j	Elect Director Jeffrey S. Sloan	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Amend Omnibus Stock Plan	Mgmt	For	Against
5	Provide Right to Act by Written Consent	Mgmt	For	For
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting	SH	Against	For

NV5 Global, Inc.

Meeting Date: 06/09/2022

Country: USA

Ticker: NVEE

Record Date: 04/11/2022

Meeting Type: Annual

Primary Security ID: 62945V109

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Dickerson Wright	Mgmt	For	For
1.2	Elect Director Alexander A. Hockman	Mgmt	For	For
1.3	Elect Director MaryJo O'Brien	Mgmt	For	For
1.4	Elect Director William D. Pruitt	Mgmt	For	For
1.5	Elect Director Francois Tardan	Mgmt	For	For
1.6	Elect Director Laurie Conner	Mgmt	For	For
1.7	Elect Director Denise Dickins	Mgmt	For	For

NV5 Global, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against

Roku, Inc.

Meeting Date: 06/09/2022 **Country:** USA **Ticker:** ROKU
Record Date: 04/14/2022 **Meeting Type:** Annual
Primary Security ID: 77543R102

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Gina Luna	Mgmt	For	Withhold
1b	Elect Director Ray Rothrock	Mgmt	For	Withhold
2a	Elect Director Jeffrey Hastings	Mgmt	For	Withhold
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

TaskUs, Inc.

Meeting Date: 06/14/2022 **Country:** USA **Ticker:** TASK
Record Date: 04/18/2022 **Meeting Type:** Annual
Primary Security ID: 87652V109

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Bryce Maddock	Mgmt	For	Withhold
1.2	Elect Director Jacqueline D. Reses	Mgmt	For	Withhold
1.3	Elect Director Kelly Tuminelli	Mgmt	For	Withhold
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Approve Qualified Employee Stock Purchase Plan	Mgmt	For	For

LHC Group, Inc.

Meeting Date: 06/21/2022 **Country:** USA **Ticker:** LHCG
Record Date: 05/16/2022 **Meeting Type:** Special
Primary Security ID: 50187A107

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	Against
3	Adjourn Meeting	Mgmt	For	For